Stock Code: 603799 **Stock Name: Huayou Cobalt** **Announcement No.: 2026-001**

Press Release-Ad hoc announcement pursuant to article 53 LR billion to RMB6.30 billion, an increase amount of RMB1.8049079 billion to RMB2.5049079 billion and an increase rate of 47.56% to 66.00% compared with the corresponding period of the previous year (statutory disclosure data).

(III) This forecast only represents preliminary calculation of the Company and has not been audited.

II. Operating performance and financial position for the corresponding period of the previous year

(I) Total profit: RMB5.5846285 billion. Net profit attributable to the owner of the parent company: RMB4.1548252 billion. Net profit attributable to the owner of the parent company after deducting non-recurring profit/loss: RMB3.7950921 billion.

(II) Basic EPS: RMB2.50

III. Main reasons for the growth

The Company achieved significant performance growth in 2025, primarily driven by the continuous exploitation of advantages in integrated industrial operations, the rebound in the prices of metals such as cobalt and lithium, as well as the deepening implementation of management reforms and cost reduction/efficiency improvement initiatives.

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implied in such statements. Forward-looking statements should not be read as guarantees of future performance or results and will not necessarily be accurate indications of whether or not such results will be achieved. Any forward-looking statements included herein only speak as at the date of this release. We undertake no obligation, and do not expect to publicly update, or publicly revise, any of the information, forward-looking statements or the conclusions contained herein or to reflect new events or circumstances or to correct any inaccuracies which may become apparent subsequent to the date hereof, whether as a result of new information, future events or otherwise. We accept no liability whatsoever in respect of the achievement of such forward-looking statements and assumptions.